

GRAND VISION

Our grand vision is that it be financially possible for United Methodist students to attend UM-related colleges, universities, and seminaries.

PRINCIPLES

FIDUCIARY DUTY
Act with care, loyalty, and obedience to vision.

LEGALITIES & ETHICS
Comply with laws, bylaws, policies, and ethical standards

TRANSPARENCY
Make decisions openly and communicate clearly

ACCOUNTABILITY
Everyone is accountable to the board and vision

STEWARDSHIP
Protect & grow resources for long-term impact

LEGEND

- Authority/Reporting
- Advisory/Collaboration
- Support/Implementation
- Staff Relations, as needed

BOARD OF TRUSTEES

Ultimate fiduciary responsibility

Key Responsibilities:

- Sets mission, vision, & strategic direction
- Approves policies, budgets, & investments
- Oversees risk, compliance & performance
- Ensures resources advance mission

EXECUTIVE COMMITTEE

Acts on behalf of the Board between meetings (as authorized)

Officers:

Board Chair
Vice Chair
Secretary
Treasurer
Immediate Past Chair
President (ex-officio)

Key Responsibilities:

- Oversees operations and finances
- Recommends actions of the Board
- Handles urgent matters
- Performs delegated authority

COMMITTEES

Board-appointed; advisory & oversight

- Trustee Development & Nominating
- Communications & Public Relations
- Bylaws
- Audit
- Resource Development
- Budget & Finance
- Investment
- Scholarships & Awards

PRESIDENT & STAFF

Implement Board policies, manage day-to-day operations, and advance the mission.

MISSION IMPACT

Scholarships Awarded • Donor Intent Honored • Investments Stewarded

Lives transformed through United Methodist-related higher education, on every step of the journey—from classrooms to careers to callings.

